

JULY 2021 FACT SHEET

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MAYFAIRGOLD

FENN-GIB PROJECT OVERVIEW

Resource¹	<ul style="list-style-type: none"> Large open-pittable resource 2.08Moz Indicated, 0.075Moz Inferred
Ownership	<ul style="list-style-type: none"> Mayfair acquired 100% interest in Fenn-Gib project from Pan American Silver 1% NSR to Pan American
Infrastructure	<ul style="list-style-type: none"> Next to Highway 101 and grid power Substantial local water sources
Past exploration	<ul style="list-style-type: none"> Extensive, mapping, sampling and drilling Preliminary metallurgical testing

RESOURCE

	Tonnes (Mt)	Au Grade (g/t)	Au (koz)
Indicated	70	0.921	2,080
Inferred	4	0.618	75

¹Source: JDS Energy and Mining NI 43-101 Technical Report, Feb. 19, 2021

PRELIMINARY METALLURGY

Grind Size (microns)	Gold Recoveries
106	70.3%
75	74.1%
53	78.1%
25	83.2%

FAST TRACK TO DEVELOPMENT

- C\$8.5M Phase 1 drilling:
 - 30,000m Infill drilling at 25-50m spacing to upgrade resources (~C\$5M)
 - 20,000m exploration drilling along strike E and W (C\$3.5M)
- Resource update, PEA, Pre-Feasibility Study

LEADERSHIP

Board of Directors

- Ron Clayton
- Harry Pokrandt
- Chris Reynolds
- Sean Pi
- Douglas Cater

Management

- Patrick Evans, CEO
- Howard Bird, VP Exploration
- Paul Degagne, Manager Exploration
- Justin Byrd, CFO

CAPITAL STRUCTURE

Shares outstanding	76,651,007
Options	3,850,000
Warrants	-
Fully diluted	80,501,007

DISCOUNT TO PEERS

- EV/oz: MAY US\$38-47 vs. Peer avg. US\$91
- Mayfair re-rating with credible leadership and clear business plan

