

# Q2 2024 FACT SHEET

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**TSX.V: MFG**  
**OTC: MFGCF**  
**FRA: 9M5**



**Tier 1 Jurisdiction:**  
**Vision to be Tier 1 Asset**

## FENN-GIB PROJECT OVERVIEW

<b>Resource<sup>1</sup></b>	<ul style="list-style-type: none"><li>Large open-pittable deposit</li><li>3.38Moz Indicated, 0.16Moz Inferred</li></ul>
<b>Ownership</b>	<ul style="list-style-type: none"><li>Single asset</li><li>100% interest in Fenn-Gib Project</li><li>1% to 2.5% NSR</li></ul>
<b>Infrastructure</b>	<ul style="list-style-type: none"><li>Next to Highway 101 and grid power</li><li>Substantial local water sources</li></ul>
<b>Resource Upside</b>	<ul style="list-style-type: none"><li>Discovery of high-grade (~4 g/t Au) Footwall Zone</li><li>Discovery of high-grade (+10 g/t Au) Contact Zone</li></ul>

## RESOURCE

	Tonnes (Mt)	Au Grade (g/t)	Au (koz)
<b>Indicated</b>	113.7	0.93	3,383
<b>Inferred</b>	5.7	0.85	157

<sup>1</sup>Source: Tim Maunula, P. Geo (T. Maunula & Associates Consulting Inc.), April 6, 2023

## FAST TRACK TO DEVELOPMENT

### Drill programs:

- 140,000m Phase 1 to 4 drill programs completed
- 26,000m Phase 5 drill program underway
- Met testing completed:
  - o floatation-regrind-cyanidation 94% Au
  - o flotation 98% Au
- +5,000m regional drill program planned
- Pre-feasibility study underway

## ESG & SUSTAINABILITY

- Canada's first net zero gold project
- Vision to design Canada's first net zero carbon gold mine with fully battery electric powered by renewable hydro power
- Digbee "A" ESG rating for 2023

## LEADERSHIP

### Board of Directors

- Harry Pokrandt
- Chris Reynolds
- Douglas Cater
- Advisor:** Ron Clayton

### Management

- Patrick Evans, CEO
- Howard Bird, VP Exploration
- Paul Degagne, Manager Exploration
- Justin Byrd, CFO

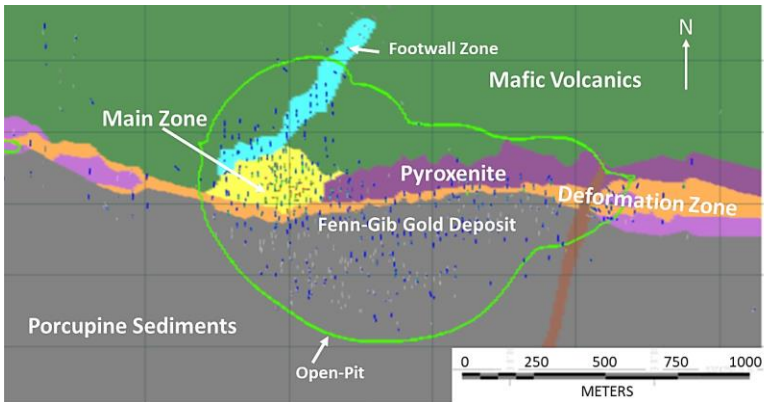
## CAPITAL STRUCTURE

<b>Shares outstanding</b>	100.3M
<b>Options</b>	9.76M
<b>Warrants</b>	-
<b>Fully diluted</b>	110.06M

## HIGH RETURN POTENTIAL

- Potential +50% operating margin based on \$1,700 Au

### FENN-GIB DEPOSIT PLAN VIEW



### FENN-GIB PROPERTY MAP

