

Q1 2024 FACT SHEET

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MAYFAIR GOLD

Tier 1 Jurisdiction:
Vision to be Tier 1 Asset

FENN-GIB PROJECT OVERVIEW

Resource¹	<ul style="list-style-type: none">Large open-pittable deposit3.38Moz Indicated, 0.16Moz Inferred
Ownership	<ul style="list-style-type: none">Single asset100% interest in Fenn-Gib Project1% to 2.5% NSR
Infrastructure	<ul style="list-style-type: none">Next to Highway 101 and grid powerSubstantial local water sources
Resource Upside	<ul style="list-style-type: none">Discovery of high-grade (~4 g/t Au) Footwall ZoneDiscovery of high-grade (+10 g/t Au) Contact Zone

RESOURCE

	Tonnes (Mt)	Au Grade (g/t)	Au (koz)
Indicated	113.7	0.93	3,383
Inferred	5.7	0.85	157

¹Source: Tim Maunula, P. Geo (T. Maunula & Associates Consulting Inc.), April 6, 2023

FAST TRACK TO DEVELOPMENT

Drill programs:

- 140,000m Phase 1 to 4 drill programs completed
- 26,000m Phase 5 drill program underway
- Met testing completed:
 - floatation-regrind-cyanidation 94% Au
 - floatation 98% Au
- +5,000m regional drill program planned
- Pre-feasibility study by mid-2024

ESG & SUSTAINABILITY

- Canada's first net zero gold project
- Vision to design Canada's first net zero carbon gold mine with fully battery electric powered by renewable hydro power
- Digbee "BB" ESG rating for 2022

LEADERSHIP

Board of Directors

- Harry Pokrandt
- Chris Reynolds
- Sean Pi
- Douglas Cater
- Advisor:** Ron Clayton

Management

- Patrick Evans, CEO
- Howard Bird, VP Exploration
- Paul Degagne, Manager Exploration
- Justin Byrd, CFO

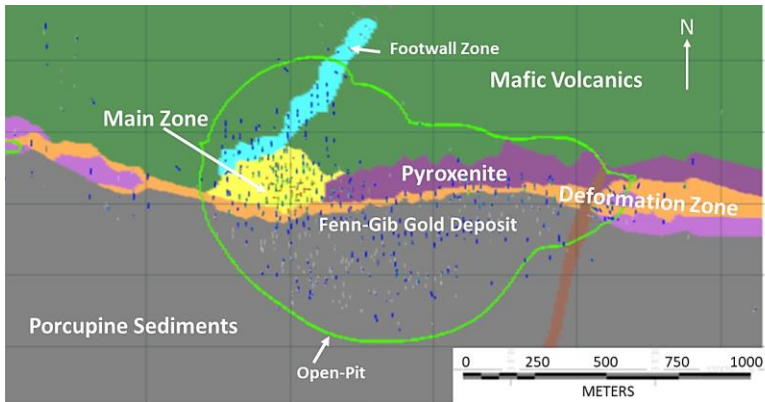
CAPITAL STRUCTURE

Shares outstanding	100.3M
Options	9.76M
Warrants	-
Fully diluted	110.06M

HIGH RETURN POTENTIAL

- Potential +50% operating margin based on \$1,700 Au

FENN-GIB DEPOSIT PLAN VIEW



FENN-GIB PROPERTY MAP

